



Court File No. 05-CL-6007



ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

THE HONOURABLE

MR. JUSTICE FARLEY

)  
)  
)TUESDAY THE 2<sup>nd</sup> DAY OF

AUGUST, 2005

IN THE MATTER OF SECTION 18.6 OF THE  
*COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36

AND IN THE MATTER OF  
ALLIED HOLDINGS, INC. AND THOSE SUBSIDIARIES  
LISTED ON SCHEDULE "A" HERETO

Applicants

## ORDER

**THIS APPLICATION** made by the Applicants for an order:

- (a) dispensing with service of the Notice of Application and Application Record herein on any interested party;
- (b) recognizing the proceedings commenced by the Applicants on August 1, 2005 before the United States Bankruptcy Court Northern District of Georgia, Newnan Division (the "**U.S. Court**") for protection under Chapter 11 of the United States Bankruptcy Code (the "**U.S. Proceedings**") as a "foreign proceeding" for the purposes of section 18.6 of the *Companies' Creditors Arrangement Act*, R.S.C., 1985, chapter C-36, as amended (the "**CCAA**");
- (c) staying all proceedings and remedies taken or that might be taken in Canada in respect of the Applicants or any of their property; and

- (d) granting certain other ancillary relief;

was heard this day at 393 University Avenue, Toronto, Ontario.

**ON READING** (i) the Notice of Application, and (ii) the Affidavit of Thomas H. King sworn August 2, 2005 and the exhibit thereto (the "**King Affidavit**"), all filed; on hearing the submissions of counsel for the Applicants; upon being advised that no person who might be interested in these proceedings other than General Electric Capital Corporation (the "**Lender**") which was served with the Notice of Application and Application Record herein; and on being satisfied that circumstances exist that make this Order appropriate;

#### **Service**

1. **THIS COURT ORDERS** that the time for service of the Notice of Application and the Application Record in support of this Application be and it is hereby abridged such that this Application is properly returnable today and further that service thereof upon any person other than the persons served with the Application Record herein be and it is hereby dispensed with.

#### **Recognition of the U.S. Proceedings**

2. **THIS COURT DECLARES** that the U.S. Proceedings be and it is hereby recognized as a "foreign proceeding" for the purposes of section 18.6 of the CCAA.
3. **THIS COURT DECLARES** that the Applicants are companies that are entitled to relief under section 18.6 of the CCAA.

#### **Stay of Proceedings**

4. **THIS COURT ORDERS** that the orders made in the U.S. Proceeding, including those orders described in the King Affidavit and listed in Schedule "B" to this Order are hereby recognized in their entirety and shall have effect throughout

Canada as if they were orders of this Court made in proceedings under the CCAA.

5. **THIS COURT ORDERS** that, until and including October 3, 2005, or such later date as the Court may order (the "**Stay Period**", and the period from the date hereof to the Stay Date being referred to as the "**Stay Period**"), no suit, application, proceeding, enforcement process, right or remedy (judicial or extra-judicial, statutory or non-statutory) shall be commenced, proceeded with or continued in Canada (collectively, the "**Proceedings**") by any person, firm, corporation, government, administrative or regulatory body or other entity or organization (including, without limitation, any former, existing or future shareholders, creditors, customers, suppliers, employees, pensioners, unions, regulators, contracting parties, lessors, licensors, co-venturers or partners of any of the Applicants) (collectively, "**Persons**" and individually a "**Person**") against or in respect of any of the Applicants or any of the present or future property, assets, rights, undertaking, estate and effects of any nature of any of the Applicants wheresoever located, and whether held directly or indirectly, as principal or nominee, beneficially or otherwise (collectively, the "**Property**"), and all Proceedings already commenced against or in respect of the Applicants or any of the Property are hereby stayed and suspended and the continuation thereof is restrained unless the prior written consent of the applicable Applicant is obtained or leave of this Court is granted.

6. **THIS COURT ORDERS** that, during the Stay Period, the right of any Person;

(a) to commence or continue realization steps or proceedings in Canada in respect of any security interest, encumbrance, lien, charge, mortgage or other security held in relation to, or any trust attaching to, any of the Property (including, without limitation, the right of any Person to take any step in asserting or perfecting any right or interest therein or to exercise any right of registration of securities, distress, seizure, repossession, revendication, stoppage in transit, foreclosure or sale); and

- 1000 1000
- (b) to assert, enforce or exercise in Canada any right, option or remedy available to it arising by law, under any agreement or otherwise (including, without limitation, any right under section 224(1.2) of the *Income Tax Act* (Canada) or substantially similar provision under provincial law (subject to any applicable provisions of the CCAA); any right of dilution, buy-out, divestiture, forced sale, demand, acceleration, termination, suspension, modification, cancellation, set-off or consolidation of accounts; any right of first refusal; any right to give notice of assignment of a claim; or any right to revoke any qualification or registration), against or in respect of any of the Applicants or any of the Property or arising out of, relating to or triggered by the occurrence of any default or non-performance by or the insolvency of any of the Applicants, the making of filing of these proceedings, the U.S. Proceedings, or any allegation, admission or evidence in these proceedings, or in the U.S. Proceedings.

is hereby stayed and restrained unless (a) the prior written consent of both the Applicant and the Lender is obtained or (b) leave of this Court is granted.

7. **THIS COURT ORDERS** that, without limiting the generality of paragraph 4, cash or cash equivalents placed on deposit by an Applicant with any Person during the Stay Period, whether in an operating account or otherwise and whether for its own account or for the account of any other entity, shall not be applied by such Person in reduction or repayment of amounts owing to such Person as of the date of this Order or which may become due on or before the expiry of the Stay Period or in satisfaction of any interest or charges accruing in respect thereof, provided that nothing in this paragraph 6 shall prevent any financial institution from (i) reimbursing itself for the amount of any cheques drawn by an Applicant and properly honoured by the financial institution, or (ii) holding the amount of any cheques or other instruments deposited into an Applicant's account until those cheques or other instruments have been honoured by the financial institution on which they have been drawn.

8. **THIS COURT ORDERS** that, during the Stay Period, all Persons having agreements or other arrangements with any of the Applicants or in connection with any of the Property, whether written or oral (including, without limitation, contracts for the supply of goods or services to or by any of the Applicants, insurance policies, outsourcing agreements, commercial leases, equipment leases and licenses):

- (a) are hereby restrained from accelerating, terminating, cancelling, suspending, withdrawing, failing to renew or extend on reasonable terms, modifying or otherwise interfering with such agreements or other arrangements or the rights of such Applicant or any other Person thereunder or exercising any other remedy provided for such agreements or arrangements, including without limitation any licenses, permits, approvals or consents in respect of such Applicant or in connection with such Property, and without limitation to the foregoing, the operation of any provision of any such agreement or other arrangement that purports to accelerate, terminate, cancel, suspend or modify such agreement or arrangement as a result of the occurrence of any default or non-performance by or the insolvency of any of the Applicants, the making or filing of these proceedings or the U.S. Proceedings or any allegation, admission or evidence in these proceedings, or the U.S. Proceedings is hereby stayed and restrained;
- (b) are hereby restrained from modifying, discontinuing or otherwise interfering with the supply of any goods, service, or other benefit by or to such Person thereunder (including, without limitation, any modification of, discontinuance of or interference with any telephone numbers, any directors' and officers' insurance, any form of telecommunications service or any oil, gas, electricity or other utility supply); and
- (c) shall continue to perform and observe the terms and conditions contained in such agreements or other arrangements (including, without limitation,

all subject to paragraph 9 hereof for the period commencing with the date of this Order and while such Applicant enjoys actual occupation of leased premises, at the presently payable rental rate calculated on a *per diem* basis, or otherwise as may be negotiated by such Applicant from time to time.

10. **THIS COURT ORDERS** that the provisions of the Emergency Interim Order authorizing the debtors to obtain post-petition financing pursuant to section 364 of the Bankruptcy Code of the United States made in the U.S. Proceedings (the "DIP Order") shall apply and shall be enforced throughout Canada as if the DIP Order was an order of this Court. For greater certainty, upon execution and delivery of the DIP Facility Documents (as defined in the DIP Order):

- (a) the DIP Facility Documents shall constitute legal, valid, and binding obligations of the Applicants as parties thereto, enforceable against each Applicant in accordance with their terms and the DIP Order;
- (b) the DIP Facility Liens (as defined in the DIP Order) granted in and pursuant to the DIP Order to the DIP Facility Collateral Agent (as defined in the DIP Order), on behalf of itself and the DIP Facilities Lenders (as defined in the DIP Order) on and in respect of all of the assets, undertaking and property of the Applicants as security for all of the Applicants' Obligations and Postpetition Indebtedness (as defined in the DIP Order) arising under the DIP Facility and the DIP Facility Documents are hereby recognized and confirmed and shall be fully enforceable throughout Canada as if they were granted by an order of this Court made in proceedings under the *Companies' Creditors Arrangement Act* and shall be payable from and with recourse to, in addition to the Collateral (as defined in the DIP Order), any unencumbered prepetition or postpetition property of the Applicants whether now existing or hereafter arising;
- (c) the DIP Facility Liens shall be effective throughout Canada upon the date of this Order and without the necessity of the execution by the Applicants

or the filing or recordation of mortgages, security agreements, lock box agreements, financing statements, or otherwise;

(d) the DIP Facility Liens recognized and confirmed herein shall rank in priority to the Prepetition Liens (as defined in the DIP Order) and upon entry of the Final Order (as defined in the DIP Order), the Prepetition Liens shall be deemed extinguished.

11. **THIS COURT ORDERS** that to the extent any rights or obligations, or time or limitation periods (including, without limitation, the time to file grievances), relating to an Applicant or any of the Property may expire or terminate with the passage of time (other than the term of any lease of real property), the term of such rights or obligations or time or limitation periods shall hereby be deemed to be extended by a period equal to the Stay Period and, without limitation to the foregoing, in the event that an Applicant becomes bankrupt or a receiver within the meaning of section 243(2) of the *Bankruptcy and Insolvency Act* (Canada) (the "BIA") is appointed in respect of an Applicant, the period between the date of this Order and the day on which the Stay Period in respect of such Applicant ends shall not be calculated in determining the 30-day periods referred to in sections 81.1 and 81.2 of the BIA.

12. **THIS COURT ORDERS** that no Person may commence or continue any action, suit or other proceeding against any former, present or future director or officer of an Applicant or any other person by applicable legislation that is deemed to be or is treated similar to a director of an Applicant or that presently or in the future manages the business and affairs of an Applicant (each, a "Director", and collectively the "Directors") in respect of any claim against such Director that arose before the commencement of these proceedings and that relates to obligations of such Applicant where such Director is or is alleged to be, under any law, liable in his or her capacity as such for the payment of such obligations until further order of this Court, if one is filed, is sanctioned by the Court or is refused by the creditors or the Court.

13. **THIS COURT ORDERS** that no Person shall commence or continue any proceeding against any of the directors, officers, employees, legal counsel or financial advisers of the Applicants, without first obtaining leave of this Court, upon seven (7) days written notice to the Applicants' counsel of record and to all those referred to in this paragraph whom it is proposed be named in such proceedings.

#### **Information Officer**

14. **THIS COURT ORDERS** that the Applicants shall appoint Rea Godbold of Grant Thornton Limited, or such other senior officer of Grant Thornton Limited or of the Applicants as the Applicants deem appropriate from time to time, as an information officer for the purposes of these proceedings and this Order (the "**Information Officer**"), subject to the following duties and terms:

- (a) the Information Officer shall deliver to the Court a report signed by the Information Officer, at least once every three months or at such other times as the Court may order or the Applicants and the Information Officer consider appropriate, summarizing the status of the U.S. Proceedings and such other information as the Information Officer believes to be material in connection therewith or as ordered by the Court (the "**Information Reports**"); and
- (b) the Applicants and the Information Officer shall incur no liability or obligations as a result of the appointment of the Information Officer or the fulfillment by the Information Officer of his or her duties in connection with this Order, and no action or other proceeding shall be commenced against the Applicants or the Information Officer as a result of or relating in any way to the appointment of the Information Officer or the fulfillment by the Information Officer of his or her duties, except with prior leave of this Court and upon further order securing the costs of the Information Officer and the Applicants, on a solicitor and his own client basis, in connection with any such action or proceeding; and

- (c) the Information Officer shall provide to the Lender or its counsel or agents (collectively, the "**Lender Parties**") such information regarding the Applicants as the Lender Parties may request from time to time acting reasonably.

### **General Terms**

- 15. **THIS COURT ORDERS** that the Applicants shall, within 15 business days of the date of entry of this Order, publish a notice of this Order in substantially the form attached as Schedule "C" hereto on two separate days in the Globe & Mail (National Edition) and the National Post.
- 16. **THIS COURT ORDERS** that the Applicants be at liberty to:
  - (a) serve this Order, any other order in this proceedings, and all notices and other communications in connection therewith, by forwarding true copies thereof by prepaid ordinary mail, courier, personal delivery or electronic transmissions to persons at their addresses as last shown on the records of the relevant Applicant and that any such service or notice by courier, personal delivery or electronic transmission shall be deemed to be received on the next business day following the date thereof, or if sent by prepaid ordinary mail, 3 business days after mailing; and
  - (b) take such additional proceedings under the CCAA, or such other proceedings under the *Bankruptcy and Insolvency Act*, R.S.C. 1985, chapter B-3, as amended or the *Winding-up and Restructuring Act*, R.S.C. 1985, chapter W-11, as amended, as may be permitted by such statutes and as the Applicants at any time deem appropriate.
- 17. **THIS COURT ORDERS** that notwithstanding anything else contained herein, the Applicants may, by written consent of their counsel of record herein, agree to waive any of the protections provided to the Applicants herein.

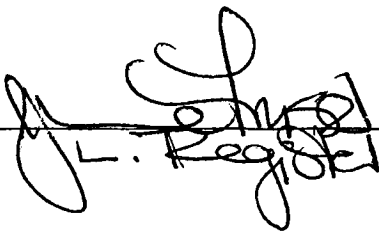
18. **THIS COURT ORDERS** that notwithstanding any other provision of this Order, any interested person may apply to this Court to vary or rescind this Order or seek other relief upon seven (7) days notice to the Applicants and to any other party likely to be affected by the order sought, except in the case of the Lender which may apply to this Court upon three (3) business days notice, or upon such other notice, if any, as this Court may order.
19. **THIS COURT ORDERS** that the Applicants may, from time to time, apply to this Court for directions in the discharge of their powers and duties hereunder or in respect of the proper execution of this Order.
20. **THIS COURT ORDERS** that this Order and the proceedings in this Application leading to the making of this Order, including the contents of any affidavit filed in this Application, shall not, in and of themselves, constitute or be relied upon in evidence or otherwise as constituting a default or failure to comply by the Applicants or any firm, person or corporation owned by or related to any of the Applicants with any statute, regulation, licence, permit, contract, permission, covenant, agreement, undertaking or other instrument or requirement.
21. **THIS COURT SEEKS AND REQUESTS** the aid and recognition of any court or any judicial, regulatory or administrative body in any province of Canada and the Federal Court of Canada and any judicial, regulatory or administrative tribunal or other court constituted pursuant to the Parliament of Canada or the legislature of any province and any court or any judicial, regulatory or administrative body of the United States and the states or other subdivisions of the United States and states and other subdivisions of any other nation or state to act in aid of and to be complementary to this Court in carrying out the terms of this Order.

ENTERED AT / INSCRIT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

AUG 5 - 2005

PER/PAR:

NB

  
L. Regier

**SCHEDULE "A"**

Allied Automotive Group, Inc.

Allied Systems, Ltd. (L.P.)

Allied Systems (Canada) Company

QAT, Inc.

RMX LLC

Transport Support LLC

F. J. Boutell Driveaway LLC

Allied Freight Broker LLC

GACS Incorporated

Commercial Carriers, Inc.

Axis Group, Inc.

Kar-Tainer International LLC

Axis Netherlands, LLC

Axis Areta, LLC

Logistic Technology, LLC

Logistic Systems, LLC

CT Services Inc.

Cordin Transport LLC

Terminal Services LLC

Axis Canada Company

Ace Operations, LLC

AH Industries, Inc.

**SCHEDULE "B"**

1. Emergency Interim Order, among other things, authorizing the Applicants to Obtain Postpetition Financing dated August 1, 2005
2. Order authorizing the Applicants to, among other things, Maintain Existing Bank Accounts and Cash Management System dated August 1, 2005
3. Stipulation and Order authorizing Limited Use of Cash Collateral dated August 1, 2005

**SCHEDULE "C"****NOTICE****ALLIED HOLDINGS, INC.  
ALLIED SYSTEMS (CANADA) COMPANY  
AXIS CANADA COMPANY  
AH INDUSTRIES, INC.  
AND THOSE OTHER SUBSIDIARIES LISTED BELOW**

Applicants

This notice is being published pursuant to an Order of the Superior Court of Justice of Ontario made August 2, 2005 (the "**Canadian Order**"). The Applicants have filed for protection in the United States under Chapter 11 of the United States Bankruptcy Code (the "**U.S. Proceedings**") and have sought and obtained the Canadian Order under section 18.6 of the CCAA, granting a stay of proceedings against the Applicants and their property (the "**Canadian Proceedings**"). Further relief may be sought in the future by the Applicants pursuant to the CCAA or otherwise, as considered necessary or appropriate by the Applicants, to facilitate their restructuring pursuant to the U.S. Proceedings and otherwise.

Any person who wishes to be a party to the Canadian Proceedings or wants to receive a copy of the Canadian Order or any further information should visit [www.gowlings.com/restructuring/Allied](http://www.gowlings.com/restructuring/Allied) and/or contact Canadian counsel for the Applicants as follows:

**GOWLING LAFLEUR HENDERSON LLP**

Barristers & Solicitors  
Suite 4900, Commerce Court West  
Toronto, Ontario M5L 1J3

John M. Whyte: (416) 862-5702; [john.whyte@gowlings.com](mailto:john.whyte@gowlings.com)  
Heath P.L. Whiteley: (416) 862-4400; [heath.whiteley@gowlings.com](mailto:heath.whiteley@gowlings.com)  
E. Patrick Shea: (416) 369-7399; [patrick.shea@gowlings.com](mailto:patrick.shea@gowlings.com)

Counsel for Allied Holdings Inc.; Allied Systems (Canada) Company; Axis Canada Company; AH Industries Inc.; Allied Automotive Group, Inc.; Allied Systems, Ltd. (L.P.); QAT, Inc.; RMX LLC; Transport Support LLC; F. J. Boutell Driveaway LLC; Allied Freight Broker LLC; GACS Incorporated; Commercial Carriers, Inc.; Axis Group, Inc.; Kar-Tainer International LLC; Axis Netherlands, LLC; Axis Areta, LLC; Logistic Technology, LLC; Logistic Systems, LLC; CT Services Inc.; Cordin Transport LLC; Terminal Services LLC; Ace Operations, LLC

DATED this ■ day of ■, 2005 at Toronto, Canada.

Court File No. 05-CL-6007

IN THE MATTER OF SECTION 18.6 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36  
AND IN THE MATTER OF ALLIED HOLDINGS, INC. AND THOSE SUBSIDIARIES LISTED ON SCHEDULE "A" HERETO

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**ONTARIO  
SUPERIOR COURT OF JUSTICE**

Proceeding commenced at Toronto

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**O R D E R**

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**GOWLING LAFLEUR HENDERSON LLP**  
Barristers & Solicitors  
4900 – Commerce Court West  
Toronto, ON M5L 1J3

**Heath P.L. Whiteley**  
LSUC No. 38528P  
Tel: (416) 862-4400  
Fax: (416) 862-7661 (fax)

Solicitors for the Applicants

This is Exhibit "B" referred to in the  
Affidavit of William J. McCorrison sworn  
before me, this 6th day of July, 2006

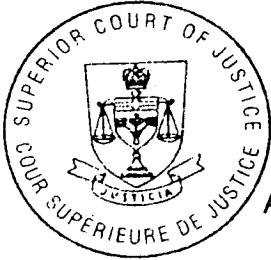
A handwritten signature in cursive script, appearing to read "P. Farrell". The signature is written in black ink and is positioned above a horizontal line.

\_\_\_\_\_  
A Commissioner for taking Affidavits

Court File No. 05-CL-6007

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE MR. )  
JUSTICE CAMPBELL )  
FRIDAY THE 30<sup>th</sup> DAY OF  
SEPTEMBER, 2005



IN THE MATTER OF SECTION 18.6 OF THE  
*COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36

AND IN THE MATTER OF  
ALLIED HOLDINGS, INC. AND THOSE SUBSIDIARIES  
LISTED ON SCHEDULE "A" HERETO

Applicants

**ORDER**

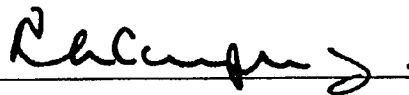
**THIS MOTION** made by the Applicants for an order extending the stay of proceedings was heard this day at 393 University Avenue, Toronto, Ontario.


**ON READING** (i) the Notice of Motion, and (ii) the Affidavit of Christina Epp sworn September 29, 2005 and the exhibits thereto (the "**Epp Affidavit**"), filed; on hearing the submissions of counsel for the Applicants; and on being satisfied that circumstances exist that make this Order appropriate;

1. **THIS COURT ORDERS** that the Stay Period (as defined in paragraph 5 of the Order of the Honourable Mr. Justice Farley dated August 2, 2005) be and the same is hereby extended to and including October 14, 2005.

ENTERED AT / INSCRIT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO :

SEP 30 2005

  
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PER/PAR 

**SCHEDULE "A"**

Allied Automotive Group, Inc.

Allied Systems, Ltd. (L.P.)

Allied Systems (Canada) Company

QAT, Inc.

RMX LLC

Transport Support LLC

F. J. Boutell Driveaway LLC

Allied Freight Broker LLC

GACS Incorporated

Commercial Carriers, Inc.

Axis Group, Inc.

Kar-Tainer International LLC

Axis Netherlands, LLC

Axis Areta, LLC

Logistic Technology, LLC

Logistic Systems, LLC

CT Services Inc.

Cordin Transport LLC

Terminal Services LLC

Axis Canada Company

Ace Operations, LLC

AH Industries, Inc.

Court File No. 05-CL-6007

IN THE MATTER OF SECTION 18.6 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36  
AND IN THE MATTER OF ALLIED HOLDINGS, INC. AND THOSE SUBSIDIARIES LISTED ON SCHEDULE "A" HERETO

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**ONTARIO  
SUPERIOR COURT OF JUSTICE**

Proceeding commenced at Toronto

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**O R D E R**

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**GOWLING LAFLEUR HENDERSON LLP**  
Barristers & Solicitors  
Suite 1600, 1 First Canadian Place  
100 King Street West  
Toronto, ON M5X 1G5

**Heath P.L. Whiteley**  
LSUC No. 38528P  
Tel: (416) 862-4400  
Fax: (416) 863-3403

Solicitors for the Applicants

This is Exhibit "C" referred to in the  
Affidavit of William J. McCorriston sworn  
before me, this 6th day of July, 2006

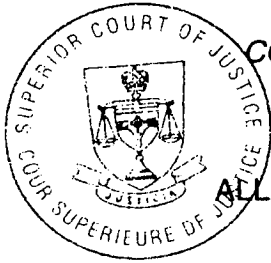
A handwritten signature in cursive script that reads "C. Farrell". The signature is written in black ink and is positioned above a horizontal line.

A Commissioner for taking Affidavits

Court File No. 05-CL-6007

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE MADAM	)	FRIDAY THE 14 <sup>th</sup> DAY OF
	)	
JUSTICE HOY	)	OCTOBER, 2005



IN THE MATTER OF SECTION 18.6 OF THE  
*COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36

AND IN THE MATTER OF  
**ALLIED HOLDINGS, INC. AND THOSE SUBSIDIARIES**  
LISTED ON SCHEDULE "A" HERETO

Applicants

**ORDER**

**THIS MOTION** made by the Applicants for, among other things, an order extending the stay of proceedings was heard this day at 393 University Avenue, Toronto, Ontario.

**ON READING** (i) the Notice of Motion, and (ii) the Affidavit of Thomas H. King sworn October 14, 2005 and the exhibits thereto (the "**King Affidavit**"), filed; on hearing the submissions of counsel for the Applicants; and on being satisfied that circumstances exist that make this Order appropriate;

**Service**

- THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record in support of this motion be and it is hereby abridged such that this motion is properly returnable today and further that service thereof upon any

person other than the persons served with the Motion Record herein be and it is hereby dispensed with.

### Stay of Proceedings

2. **THIS COURT ORDERS** that the Stay Period (as defined in paragraph 5 of the Order of the Honourable Mr. Justice Farley dated August 2, 2005) be and the same is hereby further extended to and including February 28, 2006.

### Recognition of Rejection Order

3. **THIS COURT ORDERS** that the Rejection Order (as defined in the Notice of Motion) is hereby recognized in its entirety and shall have effect throughout Canada as if it was an order of this Court made in proceedings under the CCAA.

### Discharge of Caution and Certificate of Pending Litigation

4. **THIS COURT ORDERS** that the Land Registrar at Windsor (Land Registry Office #12) discharge Instrument Number CE160302 and Instrument Number CE162081 from registration against title to the property whose legal description is Part of the West one-half of Lot 14, Concession 6, Sandwich East, Part of Lot 15, Concession 6, Sandwich East, Part of Lot 16, Concession 6, Sandwich East, subject to R336503, subject R655919, designated as Parts 2, 3, 6, 7, 8, 14 and 15, on Plan 12R-21875.

  
JOSEPH P VAN TASSEL  
REGISTRAR

ENTERED AT / INSCRIT A TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

OCT 14 2005

PER/PAR: 

**SCHEDULE "A"**

Allied Automotive Group, Inc.

Allied Systems, Ltd. (L.P.)

Allied Systems (Canada) Company

QAT, Inc.

RMX LLC

Transport Support LLC

F. J. Boutell Driveway LLC

Allied Freight Broker LLC

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AH Industries, Inc.

Court File No. 05-CL-6007

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AND IN THE MATTER OF ALLIED HOLDINGS, INC. AND THOSE SUBSIDIARIES LISTED ON SCHEDULE "A" HERETO**

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**ONTARIO  
SUPERIOR COURT OF JUSTICE**

Proceeding commenced at Toronto

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**ORDER**

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**GOWLING LAFLEUR HENDERSON LLP**  
Barristers & Solicitors  
Suite 1600, 1 First Canadian Place  
100 King Street West  
Toronto, ON M5X 1G5

**Heath P.L. Whiteley**  
LSUC No. 38528P  
Tel: (416) 862-4400  
Fax:(416) 863-3403

Solicitors for the Applicants

This is Exhibit "D" referred to in the  
Affidavit of William J. McCorriston sworn  
before me, this 6th day of July, 2006

A handwritten signature in cursive script, appearing to read "P. Farrell". The signature is written in black ink and is positioned above a horizontal line.

A Commissioner for taking Affidavits

Court File No. 05-CL-6007

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

THE HONOURABLE MR.  
JUSTICE MORAWETZ

)  
)  
)

TUESDAY THE 14<sup>th</sup> DAY OF  
FEBRUARY, 2006



IN THE MATTER OF SECTION 18.6 OF THE  
*COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36

AND IN THE MATTER OF  
ALLIED HOLDINGS, INC. AND THOSE SUBSIDIARIES  
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Applicants

**ORDER**

**THIS MOTION** made by the Applicants for, among other things, an order extending the stay of proceedings was heard this day at 393 University Avenue, Toronto, Ontario.

**ON READING** (i) the Notice of Motion, (ii) the Affidavit of Thomas H. King sworn February 9, 2006 and the exhibits thereto (the "**King Affidavit**"), and (iii) the Second Report of the Information Officer dated January 31, 2006, filed; on hearing the submissions of counsel for the Applicants; and on being satisfied that circumstances exist that make this Order appropriate;

**Service**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record in support of this motion be and it is hereby abridged such that this motion is properly returnable today and further that service thereof upon any

person other than the persons served with the Motion Record herein be and it is hereby dispensed with.

### **Stay of Proceedings**

2. **THIS COURT ORDERS** that the Stay Period (as defined in paragraph 5 of the Order of the Honourable Mr. Justice Farley dated August 2, 2005) be and the same is hereby further extended to and including June 30, 2006.

### **Recognition of Specific Orders in the Chapter 11 Proceedings**

3. **THIS COURT ORDERS** that the:
- (a) Claims Deadline Order, subject to paragraphs 4 and 5 below;
  - (b) the Kar-Tainer Dismissal Order;
  - (c) IPFA Order;
  - (d) the Chapter 11 Extension Order;
  - (e) the Conditional KERP Approval Order and the Supplementary KERP Approval Order;
  - (f) the BoA Assumption Order, the GM Assumption Order and the Chase Assumption Order; and
  - (g) the Further Rejection Orders;

(all as defined in the King Affidavit and each of which are listed in **Schedule "B"** to this Order) be and they are hereby recognized in their respective entirety and shall have effect throughout Canada as if each was an order of this Court made in proceedings under the CCAA.

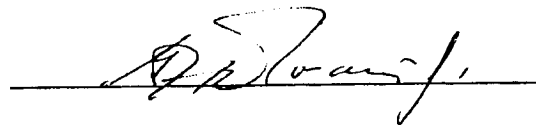
4. **THIS COURT ORDERS** that the Applicants shall, within 10 business days of the date of entry of this Order, publish a notice in substantially the form of the notice

attached as **Schedule "C"** hereto in each of the Globe & Mail (National Edition) and La Presse (French Edition).

5. **THIS COURT ORDERS** that for any person or entity (including, without limitation, an individual, partnership, joint venture, corporation, estate or trust) located in Canada who:

- (a) does not appear in the list of creditors attached as Exhibit "E" to the King Affidavit; or
- (b) did not receive notice of the Claims Deadline Order due to the address information on such list being inaccurate or incomplete;

(provided that such person or entity did not otherwise receive actual notice of the Claims Deadline Order) that has or wishes to assert any claim against any of the Applicants, its or their property or estates, the Bar Date as such date is defined in the Claims Deadline Order be, and is hereby extended to at or before 5:00 p.m. (Prevailing Eastern Time) on March 31, 2006.



ENTERED AT / INSCRIT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.

FEB 14 2006

PER/PAR 

**SCHEDULE "A"**

Allied Automotive Group, Inc.

Allied Systems, Ltd. (L.P.)

Allied Systems (Canada) Company

QAT, Inc.

RMX LLC

Transport Support LLC

F. J. Boutell Driveaway LLC

Allied Freight Broker LLC

GACS Incorporated

Commercial Carriers, Inc.

Axis Group, Inc.

Axis Netherlands, LLC

Axis Areta, LLC

Logistic Technology, LLC

Logistic Systems, LLC

CT Services Inc.

Cordin Transport LLC

Terminal Services LLC

Axis Canada Company

Ace Operations, LLC

AH Industries, Inc.

**SCHEDULE "B"**

1. Order establishing a deadline for filing pre-petition proofs of claim dated November 16, 2005
2. Order granting Debtor's Motion to Dismiss Kar-Tainer International LLC's Bankruptcy case dated December 21, 2005
3. Final Order Granting Debtors' Supplemental Motion to: (i) Enter into a Premium Financing Arrangement with Flatiron Capital Corporation and AICCO, Inc.; (ii) Execute Other Post-Petition Insurance Premium Financing Agreements dated November 16, 2005
4. Order Extending Exclusive Periods During Which the Debtors may Impose and File Plans of Reorganization and Solicit Acceptances Thereof dated November 16, 2005
5. Order Approving a Key Employee Retention Program on Certain Conditions dated December 19, 2005
6. Supplemental Order Approving Key Employee Retention Program dated January 6, 2006
7. Order Authorizing Debtors' Amendment and Assumption of Equipment Lease With Banc of America Leasing & Capital, LLC dated December 21, 2005
8. Order Authorizing Debtors' Assumption of Agreement as Amended Between Allied Automotive Group, Inc. and General Motors Corporation dated January 6, 2006
9. Order Authorizing Debtors' Amendment and Assumption of Equipment Lease with Chase Equipment Leasing Inc. dated January 27, 2006
10. Final Order Granting Debtors' Second Motion For The Rejection of Certain Executory Contracts and Unexpired Leases dated November 16, 2005
11. Order Granting Debtors' Second Motion To Extend Time to Assume or Reject Non-Residential Real Property Leases Pursuant to Section 365 of the Bankruptcy Code dated December 21, 2005
12. Order Granting Second Motion of the Debtors to Further Enlarge Time Within Which to Remove Causes of Action dated January 6, 2006
13. Order Granting Debtors' Third Motion to Reject Certain Executory Contracts and Unexpired Leases dated January 27, 2006

**SCHEDULE "C"**

**NOTICE OF DEADLINE FOR FILING OF PROOFS OF CLAIM**

**ALLIED HOLDINGS, INC.  
ALLIED SYSTEMS (CANADA) COMPANY  
AXIS CANADA COMPANY  
AH INDUSTRIES, INC.  
AND THOSE OTHER SUBSIDIARIES LISTED BELOW**

Applicants

The Applicants have filed for protection in the United States under Chapter 11 of the United States Bankruptcy Code (the "**U.S. Proceedings**"). The Applicants have also commenced proceedings in the Ontario Superior Court of Justice under the *Companies' Creditors Arrangement Act* (the "**Canadian Proceedings**") and in those proceedings have sought and obtained an order recognizing a claims deadline order entered in the U.S. Proceedings (the "**Claims Deadline Order**"). The Claims Deadline Order requires creditors of the Applicants to file a written Proof of Claim as required by such order. A copy of the Claims Deadline Order is attached as Appendix 2 to the Second Report of Grant Thornton Limited dated January 30, 2006 (located at [www.gowlings.com/restructuring/Allied](http://www.gowlings.com/restructuring/Allied)). On February 14, 2006, the Superior Court of Justice of Ontario made an order recognizing and giving effect to the Claims Deadline Order, which order requires this notice to be published (the "**Recognition Order**").

Pursuant to the Recognition Order, a person or entity located in Canada holding a claim against any of the Applicants who: (a) does not appear in the list of known Canadian creditors attached as Exhibit "E" to the affidavit of Tom King sworn February 9, 2006 (located at [www.gowlings.com/restructuring/Allied](http://www.gowlings.com/restructuring/Allied)); or (b) did not receive notice of the Claims Deadline Order due to the address information on this list being inaccurate or incomplete; (provided that such person or entity did not otherwise receive actual notice of the Claims Deadline Order) such person or entity has until 5:00 p.m. (PREVAILING EASTERN TIME) on March 31, 2006 (the "**Extended Bar Date**") to file a Proof of Claim in the required form, at either of the following addresses:

**If Sent By Mail**

Allied Holdings, Inc.  
c/o JPMorgan Trust Company, NA  
P.O. Box 56636  
Jacksonville, Florida 32241-6636

**If Sent By Overnight Service or Hand-Delivered**

Allied Holdings, Inc.  
c/o JPMorgan Trust Company, NA  
8475 Western Way, Suite 110  
Jacksonville, Florida 32256

Proof of Claim form(s) may be obtained at [www.administar.net/allied/htm/poc.htm](http://www.administar.net/allied/htm/poc.htm).

Any such person or entity who fails to file a Proof of Claim by the Extended Bar Date shall be forever barred, estopped and enjoined from asserting any right or claim against the Applicants and shall be barred from participating in any distribution under a plan or plans of reorganization that may be confirmed in the U.S. Proceedings.

A holder of a possible claim against the Applicants should consult a lawyer regarding this notice.

Should you have any questions regarding this notice please contact Canadian counsel for the Applicants as follows:

**GOWLING LAFLEUR HENDERSON LLP**

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Counsel for Allied Holdings Inc.; Allied Systems (Canada) Company; Axis Canada Company; AH Industries Inc.; Allied Automotive Group, Inc.; Allied Systems, Ltd. (L.P.); QAT, Inc.; RMX LLC; Transport Support LLC; F. J. Boutell Driveaway LLC; Allied Freight Broker LLC; GACS Incorporated; Commercial Carriers, Inc.; Axis Group, Inc.; Axis Netherlands, LLC; Axis Areta, LLC; Logistic Technology, LLC; Logistic Systems, LLC; CT Services Inc.; Cordin Transport LLC; Terminal Services LLC; Ace Operations, LLC

DATED this 14<sup>th</sup> day of February, 2006 at Toronto, Canada.

**IN THE MATTER OF SECTION 18.6 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36 AND IN THE MATTER OF ALLIED HOLDINGS, INC. AND THOSE SUBSIDIARIES LISTED ON SCHEDULE "A" HERETO**

**ONTARIO  
SUPERIOR COURT OF JUSTICE**

(PROCEEDING COMMENCED AT TORONTO)

**ORDER**  
(February 14, 2006)

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