

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF SECTION 18.6 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36

AND IN THE MATTER OF
ALLIED HOLDINGS, INC. AND THOSE SUBSIDIARIES
LISTED ON SCHEDULE "A" HERETO

Applicants

FURTHER SUPPLEMENTARY MOTION RECORD
(returnable July 13, 2006)

Date: July 13, 2006

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Committee

SCHEDULE "A"

Allied Automotive Group, Inc.

Allied Systems, Ltd. (L.P.)

Allied Systems (Canada) Company

QAT, Inc.

RMX LLC

Transport Support LLC

F. J. Boutell Driveaway LLC

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Ace Operations, LLC

AH Industries, Inc.

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 Exhibit "A": Fifth Amendment Final Order.....A

TAB 1

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF SECTION 18.6 OF THE
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AND IN THE MATTER OF
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FURTHER SUPPLEMENTARY NOTICE OF MOTION
(returnable July 13, 2006)

The Applicants will make a motion to the Court, on Thursday, July 13, 2006, at 10:00 a.m. or as soon after that time as the motion can be heard, at 393 University Avenue, Toronto, Ontario.

PROPOSED METHOD OF HEARING: The motion is to be heard orally.

THE MOTION IS FOR:

1. An order, in substantially the form attached as **Schedule "B"** hereto,:
 - (a) abridging the time for, or dispensing with, service or further service of this Notice of Motion on any parties other than those served with the Motion Record herein;
 - (b) recognizing the Order issued by the United States Bankruptcy Court identified in paragraph 5 of the further supplementary affidavit of Thomas King sworn July 12, 2006, being the Fifth Amendment Final Order (defined below); and

- (c) granting such further and other relief as this Honourable Court may deem just.

THE GROUNDS FOR THE MOTION ARE:

Background

1. On July 31, 2005, the Applicants filed voluntary petitions pursuant to Chapter 11 of the U.S. Bankruptcy Code in the United States Bankruptcy Court (the “**U.S. Proceeding**”);
2. On August 1, 2005, the Applicants sought and obtained various first day orders from the U.S. Court (collectively, the “**First Day Orders**”), which provided additional protection to the Applicants and addressed other administrative matters, including the provision of post-petition debtor-in-possession financing (“**DIP Financing**”);

Ancillary Proceedings in Canada

3. By Order dated August 2, 2005 (the “**Initial CCAA Recognition Order**”), this Honourable Court recognized the U.S. Proceeding as “foreign proceedings” as defined by section 18.6 of the *Companies’ Creditors Arrangement Act*, R.S.C., 1985, chapter C-36, as amended (the “**CCAA**”) and granted certain declaratory and other relief in connection with same, including recognition of certain of the First Day Orders (but not others as they were not available at that time);
4. By Order dated August 31, 2005, this Honourable Court recognized: (i) a number of the First Day Orders made by the United States Bankruptcy Court that were not available at the time of the hearing resulting in the Initial CCAA Recognition Order; and (ii) the final order of the United States Bankruptcy Court made August 24, 2005 authorizing the DIP Financing;
5. By Order dated September 30, 2005, this Honourable Court extended the stay of proceedings in the Initial CCAA Recognition Order to October 14, 2005 (the “**First Extension Order**”);

6. By Order dated October 14, 2005, this Honourable Court extended the stay of proceedings in the Initial CCAA Recognition Order to February 28, 2006 (the **"Second Extension Order"**);
7. By Order dated February 14, 2006, this Honourable Court extended the stay of proceedings in the Initial CCAA Recognition Order to June 30, 2006 (the **"Third Extension Order"**);

Fifth Amendment to Credit and Loan Documents

8. The Debtors obtained two separate forbearance agreements, the latter of which expired on April 18, 2006. As of April 18, 2006, the Debtors entered into the Consent and Fourth Amendment to Credit and Loan Documents (the **"Fourth Amendment"**). The United States Bankruptcy Court issued on May 17, 2006 an Order approving the Fourth Amendment (the **"Fourth Amendment Order"**);
9. The Debtors sought an Order authorizing the Debtors to enter into a Fifth Amendment to the DIP Financing. The purpose of the Fifth Amendment was to fulfill the requirement of the Fourth Amendment that the Debtors, among other things, obtain a commitment of at least US \$20 million in new funding. The hearing in respect of this request commenced on June 28th and was continued on June 30th;
10. At the continuation of the hearing on June 30th, the United States Bankruptcy Court granted the Fifth Amendment on an interim basis, thereby allowing the Debtors the ability to immediately borrow up to \$10 million (the **"Fifth Amendment Interim Order"**), and scheduled the final hearing for July 12th at 10:00 a.m;
11. At the final hearing on July 12th, the United States Bankruptcy Court granted a final order in respect of the Fifth Amendment;
12. The Initial CCAA Recognition Order;
13. The First Extension Order;

14. The Second Extension Order;
15. The Third Extension Order;
16. The provisions of the CCAA;
17. Rules 2.03, 3.02 and 37 of the *Rules of Civil Procedure*; and
18. such other grounds as counsel may advise and this Honourable Court may permit.

THE FOLLOWING DOCUMENTARY EVIDENCE will be used at the hearing of the motion:

1. The affidavit of Thomas King sworn June 28, 2006 and the exhibits thereto;
2. The supplementary affidavit of Thomas King sworn June 30, 2006 and the exhibit thereto;
3. The further supplementary affidavit of Thomas King sworn July 13, 2006 and the exhibit thereto; and
4. Such further and other materials as counsel may submit and this Honourable Court may permit.

Date: July 13, 2006

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Solicitors for the Unsecured Creditors
Committee

SCHEDULE "A"

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Logistic Systems, LLC

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Cordin Transport LLC

Terminal Services LLC

Axis Canada Company

Ace Operations, LLC

AH Industries, Inc.

SCHEDULE "B"

Court File No. 05-CL-6007

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE) THURSDAY THE 13th DAY OF
JUSTICE ■) JULY, 2006

IN THE MATTER OF SECTION 18.6 OF THE
COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36

AND IN THE MATTER OF
ALLIED HOLDINGS, INC. AND THOSE SUBSIDIARIES
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Applicants

ORDER

THIS MOTION made by the Applicants for, among other things, an order recognizing an Interim Order of the United States Bankruptcy Court issued June 30, 2006 was heard this day at 393 University Avenue, Toronto, Ontario.

ON READING (i) the Notice of Motion, (ii) the Supplementary Notice of Motion, (iii) the Further Supplementary Notice of Motion, (iv) the Affidavit of Thomas H. King sworn June 28, 2006 and the exhibits thereto, (v) the Supplementary Affidavit of Thomas H. King sworn June 30, 2006 and the exhibit thereto, and (vi) the Further Supplementary Affidavit of Thomas H. King sworn July 12, 2006 and the exhibit thereto, filed; on hearing the submissions of counsel for the Applicants; and on being satisfied that circumstances exist that make this Order appropriate;

Service

1. **THIS COURT ORDERS** that the time for service of the Supplementary Notice of Motion and the Supplementary Motion Record in support of this motion be and it is hereby abridged such that this motion is properly returnable today and further that service thereof upon any person other than the persons served with the Motion Record herein be and it is hereby dispensed with.

Recognition of the Fifth Amendment Final Order in the Chapter 11 Proceedings

2. **THIS COURT ORDERS** that the Final Order of the United States Bankruptcy Court dated July 12, 2006: (i) authorizing the Debtors to enter into the Fifth Amendment to the Debtor In Possession Facility to obtain additional postpetition financing pursuant to section 364 of the Bankruptcy Code; and (ii) granting liens and super-priority claims; be and it is hereby recognized in its entirety and shall have effect throughout Canada as if it was an order of this Court made in proceedings under the CCAA.
-

SCHEDULE "A"

Allied Automotive Group, Inc.

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**ONTARIO
SUPERIOR COURT OF JUSTICE**
(PROCEEDING COMMENCED AT TORONTO)

**FURTHER SUPPLEMENTARY
NOTICE OF MOTION**

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TAB 2

**ONTARIO
SUPERIOR COURT OF JUSTICE
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IN THE MATTER OF SECTION 18.6 OF THE
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Applicants

SUPPLEMENTARY AFFIDAVIT OF THOMAS H. KING
(sworn July 12, 2006)

I, **Thomas H. King**, of the County of DeKalb, in the State of Georgia, **MAKE OATH AND SAY:**

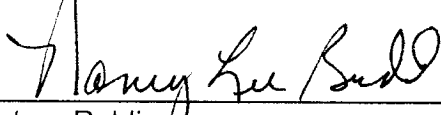
1. I am the Executive Vice President and Chief Financial Officer of Allied Holdings, Inc. ("**Allied Holdings**" and, together with its direct and indirect subsidiaries, the "**Allied Group**"). In this capacity, I have knowledge of the corporate structure, business operations, lending relationships, and financial condition of Allied Holdings and the other applicants herein (collectively, the "**Debtors**"). As such I have personal knowledge of the matters hereinafter deposed, save and except those matters based expressly upon information, in which case I have stated the source of such information all of which I believe to be true.
2. I swear this affidavit further to my affidavit sworn June 28, 2006 (the "**June 28th Affidavit**") and my supplementary affidavit sworn June 30, 2006 (the "**June 30th**").

Affidavit”). Defined terms herein shall have the same meaning as defined in the June 30th Affidavit unless otherwise defined herein.

Financing

- 3. Further to paragraph 5 of the June 30th Affidavit, the final hearing in respect of the Fifth Amendment was held on July 12th at 9:30 a.m. at which hearing the United States Bankruptcy Court granted a final order in respect of same (the **“Fifth Amendment Final Order”**). Attached and marked as **Exhibit “A”** hereto is a true copy of the Fifth Amendment Final Order.
- 4. I swear this affidavit in support of a motion by the Debtors for an order recognizing the Fifth Amendment Final Order and for no other or improper purpose.

SWORN BEFORE ME at the County of DeKalb, in the State of Georgia, of the United States of America, on this 13th day of July, 2006



 Notary Public

)
)
)
)
)
)
)



THOMAS H. KING

**NOTARY PUBLIC, DEKALB COUNTY, GEORGIA
MY COMMISSION EXPIRES AUG 20, 2009**

SCHEDULE "A"

Allied Automotive Group, Inc.

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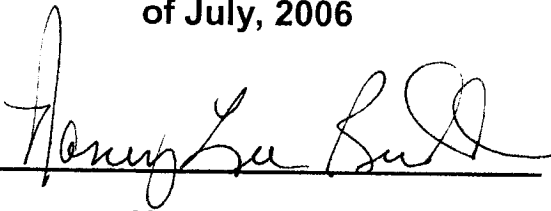
Terminal Services LLC

Axis Canada Company

Ace Operations, LLC

AH Industries, Inc.

**This is ...Exhibit "A"... referred to in the
Affidavit of ...Thomas H. King...
sworn before me, this 13th day
of July, 2006**



A handwritten signature in black ink, appearing to read "Henry Lee Bull", is written over a solid horizontal line.

Notary Public

**NOTARY PUBLIC, DEKALB COUNTY, GEORGIA
MY COMMISSION EXPIRES AUG 20, 2009**

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

-----X
In re : **Chapter 11**
: :
Allied Holdings, Inc., et al., : **Case Nos. 05-12515 through**
: **05-12537**
: **Jointly Administered under**
: **Case No. 05-12515**
: :
Debtors. : **Judge Mullins**
-----X

**FINAL ORDER (i) AUTHORIZING DEBTORS TO ENTER INTO
FIFTH AMENDMENT TO THE DEBTOR IN POSSESSION FACILITY
TO OBTAIN ADDITIONAL POSTPETITION FINANCING PURSUANT
TO SECTION 364 OF THE BANKRUPTCY CODE AND
(ii) GRANTING LIENS AND SUPER-PRIORITY CLAIMS**

This matter is before the Court on July 12, 2006 on the motion filed by Allied Holdings, Inc., Allied Automotive Group, Inc., Allied Systems, Ltd. (L.P.), Allied Systems (Canada) Company, QAT, Inc., RMX LLC, Transport Support LLC, F.J. Boutell Driveaway LLC, Allied Freight Broker LLC, GACS Incorporated, Commercial Carriers, Inc., Axis Group, Inc., Axis Netherlands, LLC, Axis Areta, LLC, Logistic Technology, LLC, Logistic Systems, LLC, CT Services, Inc., Cordin Transport LLC, Terminal Services LLC, Axis Canada Company, Ace Operations, LLC, and AH Industries, Inc., debtors and debtors-in-possession herein (collectively, the "Debtors") in the above captioned Chapter 11 cases (collectively, the "Cases") dated June 16, 2006 (the "Motion") requesting entry of an interim order and a final order (this "Order") with respect to additional financing to be provided to the Debtors as described and approved herein:

(1) authorizing and approving, pursuant to sections 105, 361, 362, and 364 of title 11 of the United States Code (the "Bankruptcy Code") and Rules 2002, 4001,

and 9014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the fifth amendment (substantially in the form as modified on June 29, 2006 [Docket No. 1781] the “Fifth Amendment”) to the postpetition financing (the “DIP Facility”), provided to the Debtors and guaranteed by the Guarantors¹ pursuant to that certain Senior Secured, Super-Priority Debtor-in-Possession Credit Agreement (the “DIP Facility Agreement”) dated as of August 1, 2005 by and among Allied Holdings, Inc. and Allied Systems, Ltd. (L.P.), as Borrowers, the other Credit Parties signatory thereto, as Credit Parties, the Lenders signatory thereto from time to time, as Lenders, and General Electric Capital Corporation (“GE Capital”), as Administrative Agent, Collateral Agent (the “DIP Facility Collateral Agent”), Revolver Agent, co-Syndication Agent and Lender, Morgan Stanley Senior Funding, Inc. (“Morgan Stanley”), as Term Loan B Agent, Term Loan C Agent (as defined in the Fifth Amendment), co-Syndication Agent, Term Loan B Lead Arranger and co-Bookrunner, and GE Capital Markets, Inc., as co-Revolver Lead Arranger and co-Bookrunner (“GE Capital Markets”) (GE Capital, GE Capital Markets and Morgan Stanley, in their respective agent capacity, collectively, the (“DIP Facility Agents”) and GE Capital and Morgan Stanley, together with the other lenders, including the Term Loan C Lenders, as defined in the Fifth Amendment, each in their lender capacity, collectively, the “DIP Facility Lenders”), and authorizing the incurrence by the Debtors and the Guarantors of all indebtedness under the DIP Facility Agreement and the related DIP Facility Documents (as defined below) including, without limitation, all amounts due on account of principal, accrued interest, unpaid fees and expenses, indemnification obligations and all other amounts due to the DIP Facility Agents or the DIP Facility Lenders or otherwise constituting Obligations, including the Term Loan C Obligations as defined in the

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Final Order (as defined below).

Fifth Amendment (the “Term Loan C Obligations”, collectively, the “Postpetition Indebtedness”);

(2) requesting, pursuant to section 364(c) and (d) of the Bankruptcy Code, that the additional credit to be provided through the Fifth Amendment under the DIP Facility:

a. be and be deemed to be a DIP Facility Superpriority Claim to have priority over any and all administrative expenses other than the Carve-Out, including, without limitation, administrative expenses or claims of the kind specified in sections 105, 326, 328, 330, 331, 503(b), 506(c), 507(a), 507(b), 726, 1113, or 1114 of the Bankruptcy Code, whether or not such expenses or claims may become secured by a judgment lien or other consensual or non-consensual lien, levy or attachment, which allowed super-priority claims of the DIP Facility Agents and DIP Facility Lenders shall be payable from and have recourse to all prepetition and postpetition property of the Debtors, as provided for in the Final Order; and

b. be and be deemed to be secured, effective as of the date of entry of this Order as the DIP Facility Liens.

The Court held an interim hearing (the “Interim Hearing”) on the DIP Facility on August 1, 2005 and entered the interim order authorizing the DIP Facility (the “Interim Order”) on August 1, 2005 and held a final hearing (the “Final Hearing”) on the DIP Facility on August 24, 2005 and entered the final order authorizing the DIP Facility on August 24, 2005 (the “Final Order”) [Docket No. 210].

Pursuant to paragraph 19(b) of the Final Order, the Debtors amended the DIP Facility as follows: (i) On August 30, 2005, Debtors filed a Notice of the First Amendment

[Docket No. 240] (the "First Amendment") and no objection to the First Amendment was received; (ii) on November 1, 2005, Debtors filed the Notice of Second Amendment (the "Second Amendment") [Docket No. 616] and no objection to the Second Amendment was received; (iii) on November 21, 2005, Debtors filed the Notice of Third Amendment (the "Third Amendment") [Docket No. 743] and no objection to the Third Amendment was received; and (iv) on April 19, 2006, Debtors filed the Notice of Fourth Amendment [Docket No. 1407] (the "Fourth Amendment", together with the First Amendment, Second Amendment and Third Amendment, the "Other Amendments") and the Committee filed an objection and a hearing was held on May 15, 2006 (the "Fourth Amendment Hearing") and the Order Approving Fourth Amendment was entered on May 19, 2006 (the "Fourth Amendment Order") [Docket No. 1603].

Pursuant to Bankruptcy Rules 4001(b) and 4001(c)(1), the Court having found that due and sufficient notice under the circumstances of the Motion, the interim hearing (the "Fifth Amendment Hearing") was provided by the Debtors as set forth in paragraph I below and the order approving the interim relief in the Motion was entered on June 30, 2006 (the "Interim Fifth Amendment Order") [Docket No. 1784] which, among other things, scheduled this final hearing on the Motion (the "Final Fifth Amendment Hearing"); having considered the pleadings filed with this Court; and having overruled all unresolved objections to the relief requested in the Motion; and upon the record made by the Debtors and other parties-in-interest at the Interim Hearing, the Final Hearing, the Fourth Amendment Hearing, the Fifth Amendment Hearing and this Final Fifth Amendment Hearing and upon the Declaration of Thomas H. King in Support of Chapter 11 Petitions and First Day Motions and upon all of the

pleadings and proceedings of record in these Cases, and after due deliberation and consideration and good and sufficient cause appearing therefor;

IT IS HEREBY FOUND:

- A. On July 31, 2005 (the "Commencement Date"), each Debtor commenced in this Court a case under chapter 11 of the Bankruptcy Code. The Debtors are continuing to operate their respective businesses and manage their respective properties as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.
- B. Pursuant to an order of this Court entered on August 1, 2005, the Cases have been consolidated for procedural purposes only and are being jointly administered.
- C. On August 5, 2005, pursuant to section 1102(a) of the Bankruptcy Code, the Office of the United States Trustee for the Northern District of Georgia (the "U.S. Trustee"), appointed the committee of creditors holding unsecured claims (the "Committee").
- D. On or about August 2, 2005, Allied Systems Company, AH Industries, Inc. and Axis Canada Company (collectively, the "Canadian Debtors") filed a motion in Ontario Superior Court of Justice (Commercial List) (the "Canadian Court") seeking, among other things, recognition of their respective Cases as "foreign proceedings" as defined by section 18.6 of the Companies' Creditors Arrangement Act, R.S.C., 1985, chapter C-36, as amended (the "CCAA"), staying all proceedings against the Canadian Debtors, the Canadian Debtors' property and their respective directors and officers and requesting recognition of this Court and all proceedings before, all orders judgments and decrees of this Court including the Interim Order and the Final Order. The motion was granted and an order was entered on August 5, 2005 and a final order was entered on August 31, 2005. Upon entry of the Interim Fifth Amendment Order, a further order was entered by the Canadian Court recognizing the

Interim Fifth Amendment Order on July 6, 2006. The Canadian Debtors will seek an order from the Canadian Court recognizing this Order under the CCAA.

E. This Court has subject matter jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

F. The Debtors' businesses require the availability of the additional credit provided for under Fifth Amendment to finance the ordinary costs of their operations, including, without limitation, to provide letters of credit to support credit enhancements. Without such credit, the Debtors would not be able to operate their businesses and the Debtors' estates would be immediately and irreparably harmed.

G. The Debtors are unable to obtain sufficient financing from sources other than the DIP Facility Lenders on terms more favorable than under the DIP Facility and all the documents and instruments delivered pursuant thereto or in connection therewith (inclusive of the DIP Facility Agreement, the Other Amendments, the Fifth Amendment (and any additional documents executed in connection therewith), the "DIP Facility Documents") and are not able to obtain sufficient credit allowable as an administrative expense under Section 503(b)(1) of the Bankruptcy Code. New credit from the Fifth Amendment is unavailable to the Debtors without providing the DIP Facility Agents, for the benefit of the DIP Facility Lenders, (a) the DIP Facility Superpriority Claims and (b) the DIP Facility Liens as provided herein and in the DIP Facility Documents.

H. The DIP Facility Agents and DIP Facility Lenders have indicated a willingness to consent and agree pursuant to the terms of the DIP Facility Agreement to provide additional financing through the Fifth Amendment to the DIP Facility to the Debtors

subject to (i) the entry of this Order, (ii) the terms and conditions of the Fifth Amendment and (iii) findings by the Court that such additional postpetition financing is essential to the Debtors' estates, that the terms of such financing were negotiated in good faith and at arm's length, and that the DIP Facility Agents' and/or the DIP Facility Lenders' DIP Facility Liens and Superpriority Claims, and other protections granted pursuant to this Order and the DIP Facility Documents will not be affected by any subsequent reversal, modification, vacatur, or amendment of this Order or any other order, as provided in section 364(e) of the Bankruptcy Code. Each of the DIP Facility Agents and DIP Facility Lenders has acted in good faith in negotiating, consenting to and in agreeing to provide the additional postpetition financing arrangements to be provided pursuant to the Term Loan C (as defined in the Fifth Amendment) as contemplated by this Order, the Fifth Amendment and the other Postpetition Financing Documents and the reliance of each of the DIP Facility Agents and DIP Facility Lenders on the assurances referred to above is in good faith.

I. Notice of the Interim Fifth Amendment Hearing, Final Fifth Amendment Hearing and the proposed entry of this Order has been provided to: (i) U.S. Trustee; (ii) the Securities and Exchange Commission; (iii) counsel to each of the DIP Facility Agents; (iv) counsel to the Indenture Trustee; (v) counsel to the Committee; (vi) counsel to Scotia Bank; (vii) each of the financial institutions identified in the Debtors' Motion For Authority To (A) Maintain Existing Cash Management Systems, (B) Continue Use Of Existing Bank Accounts And Business Forms, And (C) Continue Use Of Existing Investment Guidelines; and (viii) parties listed on the Master Service List (as such term is defined in the Order Establishing Notice Procedures entered on August 2, 2005) (collectively, the "Notice Parties"). The requisite notice of the Motion and the relief requested thereby and this Order has been provided

in accordance with Bankruptcy Rule 4001(c)(2), which notice is sufficient for all purposes under the Bankruptcy Code, including, without limitation, sections 102(1) and 364 of the Bankruptcy Code, and no other notice need be provided for entry of this Order.

J. The Debtors have requested immediate entry of this Order pursuant to Bankruptcy Rules 4001(c)(2). Absent entry of this Order, the Debtors' businesses, properties and estates will be harmed.

K. The ability of the Debtors to finance their respective operations and the availability to the Debtors of sufficient working capital through the incurrence of new indebtedness for borrowed money and other financial accommodations provided for under the Fifth Amendment, including credit support, is in the best interests of the Debtors and their respective creditors and estates. The DIP Facility and the addition of the Term Loan C pursuant to the Fifth Amendment authorized hereunder is vital to avoid irreparable harm to the Debtors' businesses, properties and estates and to allow the orderly continuation of the Debtors' businesses.

L. Based upon the pleadings and proceedings of record in these Cases: (i) the terms of the Fifth Amendment are fair and reasonable, reflect the Debtors' exercise of prudent business judgment consistent with their fiduciary duty, and are supported by reasonably equivalent value and fair consideration; and (ii) the Fifth Amendment has been negotiated in good faith and at arm's length among the Debtors, the DIP Facility Agents, and DIP Facility Lenders and any credit extended, letters of credit issued, loans made, and other financial accommodations extended to the Debtors by the DIP Facility Lenders shall be deemed to have been extended, issued, or made, as the case may be, in "good faith" within the meaning of section 364(e) of the Bankruptcy Code.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED:

1. Disposition. The Motion is granted as set forth herein. Any objections that have not previously been withdrawn are hereby overruled. This Order shall immediately become effective upon its entry.

2. Authorization to Borrow. The Fifth Amendment, in substantially the revised form filed on June 29, 2006 [Docket No. 1781], is hereby approved. The Debtors are authorized to borrow under the DIP Facility in accordance with the terms of this Order and the DIP Facility Documents. The DIP Facility Documents shall constitute and are hereby deemed to be legal, valid, and binding obligations of the Debtors and Guarantors party thereto and of their respective estates, enforceable against each such Debtor, Guarantor and estate in accordance with the terms of the DIP Facility Documents. Available financing and advances under the DIP Facility Agreement may be made available in accordance with the terms of the Fifth Amendment to fund the Debtors' ordinary working capital and general corporate needs and to pay such other amounts as are required or permitted to be paid pursuant to the DIP Facility Agreement, the Final Order, this Order or any other orders of this Court.

3. DIP Facility Superpriority Claims. Pursuant to section 364(c) (1) of the Bankruptcy Code, the Term Loan C Obligations shall constitute DIP Facility Superpriority Claims which claims, subject to the Carve-Out, shall be payable from and have recourse to, in addition to the Collateral, any unencumbered prepetition or postpetition property of the Debtors whether now existing or hereafter acquired.

4. DIP Facility Liens. As security for the Term Loan C Obligations, pursuant to sections 364(c)(2), (c)(3), and (d) of the Bankruptcy Code, the Term Loan C Obligations shall be secured by the DIP Facility Liens, but specifically excluding Avoidance Actions and subject to the Carve-Out. The DIP Facility Collateral Agent, on behalf of itself,

the DIP Facility Agents and the DIP Facility Lenders, without the necessity of the amendment or execution by the Debtors or any other person, or the filing or recordation of, mortgages, security agreements, lock box agreements, financing statements, collateral agency agreements or otherwise) was granted the DIP Facility Liens effective as of the date of the Interim Order, as confirmed by the terms of the Final Order and this Order.

5. Limitation on Additional Surcharges. Subject to the Carve-Out and so long as the Commitments have not been terminated, none of the Collateral, any DIP Facility Agent or DIP Facility Lender shall be subject to surcharge, pursuant to section 506(c) of the Bankruptcy Code or otherwise, by the Debtors, or any other party in interest without the prior written consent of the DIP Facility Agents and no such consent shall be implied from any other action, inaction, or acquiescence by the DIP Facility Agents or DIP Facility Lenders in this proceeding, including but not limited to funding of the Debtors' ongoing operation by the DIP Facility Agents. Anything contained herein to the contrary notwithstanding, in the event the Court orders these Cases converted to ones under Chapter 7, and the chapter 7 trustee secures or protects the Collateral, the Chapter 7 Trustee shall be entitled to seek and be paid reimbursement of expenses and reasonable compensation pursuant to Section 506(c) of the Bankruptcy Code, subject to Court approval. In no event shall the DIP Facility Agents or DIP Facility Lenders be subject to the equitable doctrine of "marshaling" or any similar doctrine with respect to the Collateral.

6. Fees and Expenses of the DIP Facility Agents and the DIP Facility Lenders. The Debtors shall promptly following receipt of a written invoice reimburse the DIP Facility Agents and the DIP Facility Lenders for their reasonable costs, fees (including reasonable attorneys' fees), charges, and expenses incurred in connection with the Cases

whether incurred prepetition or postpetition. None of such costs, fees, charges, and expenses shall be subject to Court approval and no recipient of any such payment shall be required to file with respect thereto any interim or final fee application with the Court, provided that the Court shall have jurisdiction to determine any dispute concerning such invoices.

7. Additional Perfection Measures. The DIP Facility Agents and DIP Facility Lenders shall not be required to file financing statements, mortgages, deeds of trust, security deeds, notices of lien, or similar instruments in any jurisdiction or effect any other action to attach or perfect the security interests and liens granted under the Fifth Amendment, the DIP Facility Documents, the Interim Order, the Final Order, the Interim Fifth Amendment Order and this Order (including, without limitation, the taking possession of any of the Collateral, the execution of any control, lock-box, deposit account, the amendment of any of the existing security documents or collateral agency agreements or the taking of any action to have security interests or liens noted on certificates of title or similar documents). Notwithstanding the foregoing, the DIP Facility Agents and DIP Facility Lenders may, in their sole discretion, file such financing statements, mortgages, deeds of trust, notices of lien, or similar instruments or otherwise confirm perfection of such liens, security interests, and mortgages (including any amendments, restatements or modifications to such documents to include the Term Loan C Lenders and Term Loan C Obligations) without seeking modification of the automatic stay under section 362 of the Bankruptcy Code and all such documents, including any amendments, restatements, or modifications shall be deemed to have been filed or recorded at the time of and on the Commencement Date. In addition, each Debtor is authorized to enter a post-closing agreement and undertake to provide such documents as the Agents and the Term Loan C Agent may request to amend or record the liens and security

interests approved and perfected by the terms of the Interim Fifth Amendment Order and this Order and such amendment and recordation shall be deemed effective as of the date of the Interim Fifth Amendment Order.

8. Binding Effect. The provisions of this Order shall be binding upon and inure to the benefit of the DIP Facility Agents, the DIP Facility Lenders, the Debtors, and their respective successors and assigns. To the extent permitted by applicable law, this Order shall bind any trustee hereafter appointed for the estate of any of the Debtors, whether in these Cases or in the event of the conversion of any of the Cases to a liquidation under chapter 7 of the Bankruptcy Code. Such binding effect is an integral part of this Order.

9. Survival. The provisions of this Order and any actions taken pursuant hereto shall survive the entry of any order (i) confirming any plan of reorganization in any of the Cases (and, to the extent not satisfied in full in cash, the Postpetition Indebtedness shall not be discharged by the entry of any such order, or pursuant to section 1141(d)(4) of the Bankruptcy Code, each of the Debtors having hereby waived such discharge); (ii) converting any of the Cases to a chapter 7 case; or (iii) dismissing any of the Cases, and the terms and provisions of this Order as well as the DIP Facility Superpriority Claims, the DIP Facility Liens granted pursuant to this Order and the DIP Facility Documents shall continue in full force and effect notwithstanding the entry of such order. The claims and liens of the Agents and the DIP Facility Lenders shall maintain their perfection and priority as provided by this Order, and the DIP Facility Documents shall do so to the maximum extent permitted by law until all of the Postpetition Indebtedness is indefeasibly paid in full in cash and discharged.

10. After Acquired Property. Except as otherwise provided in this Order, pursuant to section 552(a) of the Bankruptcy Code, all property acquired by the Debtors after

the Commencement Date, including, without limitation, all Collateral pledged or otherwise granted to the DIP Facility Agents, on behalf of themselves and the DIP Facility Lenders, pursuant to the DIP Facility Documents and this Order, is not and shall not be subject to any lien of any person or entity resulting from any security agreement entered into by the Debtors prior to the Commencement Date, except to the extent that such property constitutes proceeds of property of the Debtors that is subject to a valid, enforceable, perfected, and unavoidable lien as of the Commencement Date which is not subject to subordination under section 510(c) of the Bankruptcy Code or other provision or principles of applicable law.

11. Authorization to Act. Each of the Debtors is authorized to do and perform all acts, to make, execute and deliver all instruments and documents (including, without limitation, the execution of security agreements, mortgages and financing statements and any amendments, modifications or restatements of such documents), and to pay fees, which may be reasonably required or necessary for the Debtors' performance under the Fifth Amendment and this Order, including, without limitation:

- a. the execution of the Fifth Amendment and any documents requested to be executed in connection therewith; and
- b. the non-refundable payment to the DIP Facility Agents or the DIP Facility Lenders, as the case may be, of the fees referred to in section 1.9(e) of the Fifth Amendment and reasonable costs and expenses as may be due from time to time, including, without limitation, reasonable attorneys' and other professional fees and disbursements as provided in the DIP Facility Documents.

12. Subsequent Reversal. If any or all of the provisions of this Order, the Fifth Amendment or the other DIP Facility Documents are hereafter modified, vacated,

amended, or stayed by subsequent order of this Court or any other court without the consent of the DIP Facility Agents: (i) such modification, vacatur, amendment, or stay shall not affect the validity of any obligation of any Debtor or Guarantor to the DIP Facility Agents or DIP Facility Lenders that is or was incurred prior to the effective date of such modification, vacatur, amendment, or stay (the "Effective Date"), or the validity, enforceability or priority of the DIP Facility Superpriority Claim, DIP Facility Liens or other grant authorized or created by the Interim Order, the Final Order, the Interim Fifth Amendment Order or this Order and the Fifth Amendment and other DIP Facility Documents; (ii) the Postpetition Indebtedness, including the Term Loan C Obligations pursuant to the Interim Order, the Final Order, the Interim Fifth Amendment Order or this Order and the DIP Facility Documents arising prior to the Effective Date shall be governed in all respects by the original provisions of the Interim Order, the Final Order, the Interim Fifth Amendment Order and this Order and the DIP Facility Documents (as applicable), and the validity of any such credit extended or security interest granted pursuant to the Interim Order, the Final Order, the Interim Fifth Amendment Order and this Order and the DIP Facility Documents is and shall be protected by section 364(e) of the Bankruptcy Code.

13. Effect of Dismissal of Cases. If the Cases are dismissed, converted or substantively consolidated, then neither the entry of this Order nor the dismissal, conversion or substantive consolidation of these Cases shall affect the rights of the DIP Facility Agents or the DIP Facility Lenders under the DIP Facility Documents, the Final Order or this Order, and all of the respective rights and remedies thereunder, as modified by this Order, of the DIP Facility Agents and the DIP Facility Lenders shall remain in full force and effect as if the Cases had not been dismissed, converted, or substantively consolidated. If an order dismissing any of the Cases is at any time entered, such order shall provide (in accordance with sections

105 and 349 of the Bankruptcy Code) that (i) the DIP Facility Liens and DIP Facility Superpriority Claim granted to and conferred upon the DIP Facility Agents and DIP Facility Lenders and the protections afforded to the DIP Facility Agents and/or the DIP Facility Lenders pursuant to this Order and the DIP Facility Documents shall continue in full force and effect and shall maintain their priorities as provided in this Order until all Postpetition Indebtedness shall have been paid and satisfied in full and, with respect to outstanding undrawn letters of credit, cash collateralized in accordance with the provisions of the DIP Facility Agreement (and that such DIP Facility Liens, DIP Facility Superpriority Claim and other protections shall, notwithstanding such dismissal, remain binding on all interested parties), (ii) this Court shall retain jurisdiction, notwithstanding such dismissal, for the purpose of enforcing the DIP Facility Liens and DIP Facility Superpriority Claim, and (iii) the effectiveness of any order dismissing the Cases shall not occur until sixty (60) days after it is entered in order to give the DIP Facility Agents and DIP Facility Lenders the opportunity to perfect all security interests and liens in the Collateral under non-bankruptcy law, including, without limitation, the filing or recording of financing statements, mortgages, deeds of trust, security deeds, leasehold mortgages, notices of lien or similar instruments in any jurisdiction (including trademark, copyright, tradename or patent assignment filings with the United States Patent and Trademark Office, Copyright Office or any similar United States entity) and the procurement of waivers from any landlord, tenant, mortgagee, bailee or warehouseman and consents from any licensor or similar party-in-interest. The provisions of this Order, and any actions taken pursuant hereto, shall survive the entry of and shall govern with respect to any conflict with any order that may be entered confirming any plan of reorganization or converting any of the Cases from Chapter 11 to Chapter 7. In no event shall any plan of

reorganization be allowed to alter the terms of repayment of any of the Postpetition Indebtedness, including the Term Loan C Obligations, from those set forth in the Fifth Amendment and other DIP Facility Documents. The Postpetition Indebtedness shall not be extinguished or released by the entry of any order confirming a plan of reorganization in any of the Cases and pursuant to section 1141(d)(4) of the Bankruptcy Code the Debtors have waived such discharge unless the Postpetition Indebtedness is paid in full in cash upon the effective date of any such plan.

14. Ratification of Final Order. The terms of the Final Order are ratified and confirmed in all respects for the benefit of the Debtors, the DIP Facility Agents and the DIP Facility Lenders. Without limiting the generality of the preceding sentence, (a) all protections, findings and conclusions contained in the Final Order are ratified and confirmed in all respects and are incorporated herein and made a part hereof and (b) the Term Loan C and any and all indebtedness, obligations and claims created in connection therewith and the Fifth Amendment shall constitute Postpetition Indebtedness for all purposes under the Final Order and as provided for herein.

15. Findings of Fact and Conclusions of Law. This Order constitutes findings of fact and conclusions of law and shall take effect and be fully enforceable immediately upon the entry thereof.

16. Controlling Effect of Order. To the extent any provision of this Order conflicts with any provision of the Motion, the Interim Order, the Final Order, the Interim Fifth Amendment Order or any document executed in connection with the DIP Facility, including, but not limited to, the Fifth Amendment, the provisions of this Order shall control.

17. Adequate Notice. The notice given by the Debtors of the Fifth Amendment Hearing was given in accordance with Bankruptcy Rule 4001(c)(2). Within three (3) business days after the Court's entry of this Order, the Debtors shall mail copies of this Order.


12 day of July, 2006.

SO ORDERED, ADJUDGED, DECREED AND STIPULATED, this



C. RAY MULLINS
UNITED STATES BANKRUPTCY JUDGE

Prepared and presented by:

_____

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**IN THE MATTER OF SECTION 18.6 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36 AND IN
THE MATTER OF ALLIED HOLDINGS, INC. AND THOSE SUBSIDIARIES LISTED ON SCHEDULE "A" HERETO**

**ONTARIO
SUPERIOR COURT OF JUSTICE**
(PROCEEDING COMMENCED AT TORONTO)

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