

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF SECTION 18.6 OF THE  
*COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36

AND IN THE MATTER OF  
ALLIED HOLDINGS, INC. AND THOSE  
SUBSIDIARIES LISTED ON SCHEDULE "A" HERETO

Applicants

**SUPPLEMENTARY AFFIDAVIT OF THOMAS H. KING**  
(sworn August 3, 2005)

I, **Thomas H. King**, of the State of Georgia, County of DeKalb, **MAKE OATH  
AND SAY:**

1. I am the Executive Vice President and Chief Financial Officer of Allied Holdings, Inc. ("**Allied Holdings**" and, collectively, with all of its direct and indirect subsidiaries, "**Allied**"). In this capacity, I have knowledge of the corporate structure, business operations, lending relationships, and financial condition of Allied Holdings and the other applicants herein (collectively, the "**Debtors**"). As such I have personal knowledge of the matters hereinafter deposed, save and except those matters based expressly upon information, in which case I have stated the source of such information all of which I verily believe to be true.

**Purpose of the Affidavit**

2. I swear this affidavit in furtherance of the undertaking to provide an affidavit detailing the size of Allied's Canadian business and Canadian creditor information to confirm this Honourable Court's assumption of the Canadian

situation being much smaller than the U.S. situation, which assumption is in fact the case.

- 3. Defined terms herein shall have the same meaning as defined in my affidavit sworn August 2, 2005 (the "First Affidavit").
- 4. As stated in paragraph 7 of the First Affidavit, Allied's revenues in the year 2004 (on a consolidated basis) were approximately US \$895 million. The Canadian Debtors' revenues in the year 2004 were approximately US \$165 million.
- 5. As stated in paragraph 9 of the First Affidavit, Allied has over 6,400 employees. The Canadian Debtors have approximately 1,281 employees, of which approximately 1,159 are represented by the Teamsters.
- 6. As at the date the Debtors filed voluntary petitions for relief pursuant to Chapter 11 of the United States Bankruptcy Code, the trade creditors of:
  - (a) the Debtors were owed an aggregate of approximately Cdn \$26,457,093; and
  - (b) the Canadian Debtors were owed an aggregate of approximately Cdn \$4,615,218.
- 7. I swear this affidavit in furtherance of the undertaking as stated in paragraph 2 above and for no other or improper purpose.

SWORN BEFORE ME at the County of DeKalb, in the State of Georgia, this 3<sup>rd</sup> day of August, 2005

*Lisa A. Foxason*

A Commissioner, etc.

NOTARY PUBLIC, NEWTON COUNTY, GEORGIA  
MY COMMISSION EXPIRES DEC. 22, 2007

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*THOMAS H. KING*

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THOMAS H. KING

**SCHEDULE "A"**

Allied Automotive Group, Inc.

Allied Systems, Ltd. (L.P.)

Allied Systems (Canada) Company

QAT, Inc.

RMX LLC

Transport Support LLC

F. J. Boutell Driveaway LLC

Allied Freight Broker LLC

GACS Incorporated

Commercial Carriers, Inc.

Axis Group, Inc.

Kar-Tainer International LLC

Axis Netherlands, LLC

Axis Areta, LLC

Logistic Technology, LLC

Logistic Systems, LLC

CT Services Inc.

Cordin Transport LLC

Terminal Services LLC

Axis Canada Company

Ace Operations, LLC

AH Industries, Inc.

Court File No. 05-CL-6007

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**ONTARIO  
SUPERIOR COURT OF JUSTICE**

Proceeding commenced at Toronto

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**SUPPLEMENTARY AFFIDAVIT OF  
THOMAS H. KING**

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